

CORRIGENDUM TO THE PROSPECTUS *of* **“Unique Hotel & Resorts Limited”**

Date: 11 April 2012

- A. Pursuant to the approval of the Securities & Exchange Commission vide letter no. SEC/CI/IPO-133/2010/1219 dated April 11, 2012, the following correction/amendment is made to the prospectus of “Unique Hotel & Resorts Limited” published on February 27, 2012 (the “Prospectus”):
1. The words “or any other international reputed brands” shall be added/included after the words “Westin-2, Le Meridien and Luxury Collection” wherever they appear and where applicable in the prospectus including Section 6 on page 24, Column “Use of IPO Proceeds”.



Mohd. Noor Ali
Managing Director
Issuer

Unique Hotel & Resorts Ltd.

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