



# UNIQUE HOTEL & RESORTS PLC

**Registered Office:** Plot No. 1, CWN (B), Road No. 45, Gulshan -2, Dhaka-1212, Bangladesh

**Corporate Office:** Borak Mehnur, 51/B, Kemal Ataturk Avenue, Banani, Dhaka-1213, Bangladesh

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## MATERIAL INFORMATION

This is for information of all concerned that Unique Meghnaghat Power Limited [A Joint venture entity of Unique Hotel & Resorts PLC, Strategic Finance Limited (SFL), Nebras Power Investment Management B.V. (Nebras) and GE Capital Global Energy Investment B.V. (GE)] has signed an agreement for foreign loan of USD463 million with lenders for a period of 15 (fifteen) years to meet the debt requirement of the project. As communicated earlier, Unique Meghnaghat Power Limited was established as special purpose vehicle (SPV) for the construction and operation of 584 MW gas based combined cycle power plant at Sonargaon, Narayanganj, Bangladesh on a Build Own Operate ("BOO") basis for 22 years. The project will be financed at 75:25 Debt-Equity ratio where Unique Hotel & Resorts PLC has 37.24% of economic interest. The detailed loan breakdown of the project given below:

- **Total loan amount:** USD 463 million.
- **Lenders:**
  - i) SERV ECA backed Lender Standard Chartered Bank (SCB)- **USD 270 million**
  - ii) Asian Infrastructure Investment Bank (AIIB)- **USD 110 million**
  - iii) Deutsche Investitions- und Entwicklungsgesellschaft (DEG)- **USD 45 million**
  - iv) OPEC Fund for International Development (OFID)- **USD 38 million**
- **Loan tenor:** 15 years.

Dated: Dhaka;  
**13 March 2023**

By Order of the Board of Directors,  
Sd/-  
**Md. Sharif Hasan** LL.B, FCS  
Director - Regulatory Affairs &  
Company Secretary