



UNIQUE HOTEL & RESORTS PLC

Registered Office: Plot No. 1, CWN (B), Road No. 45, Gulshan -2, Dhaka-1212.
Corporate Office: Borak Mehnur, 51/B, Kemal Ataturk Avenue, Banani, Dhaka-1213. Tel: +88-02-2222 85116-23, Fax: +88-02-2222 54894, Web: www.uhrlbd.com

MATERIAL INFORMATION

Quote

This is for information of all concerned that Unique Meghnaghat Power Limited [A Joint venture entity of Unique Hotel & Resorts PLC, Strategic Finance Limited (SFL), Nebras Power Investment Management B.V. (Nebras) and GE Capital Global Energy Investment B.V. (GE)] has received the first tranche of disbursement of USD 360 million from its foreign lenders for the period of 15 years as communicated earlier on 13 March 2023. Unique Meghnaghat Power Limited was established as special purpose vehicle (SPV) for the construction and operation of 584 MW gas based combined cycle power plant at Sonargaon, Narayanganj, Bangladesh on a Build Own Operate ("BOO") basis for 22 years. The project will be financed at 75:25 Debt-Equity ratio where Unique Hotel & Resorts PLC has 37.24% of economic interest.

Unquote

Dated: Dhaka;
19 December 2023

By Order of the Board,
Sd/-
Md. Sharif Hasan FCS, LL.B
Director - Regulatory Affairs &
Company Secretary