



# UNIQUE HOTEL & RESORTS PLC

**Registered Office**

: Plot No. 1, CWN (B), Road No. 45, Gulshan -2, Dhaka-1212, Bangladesh

**Corporate Office**

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**Telephone**

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## **INTIMATION ON CREDIT OF CONSIDERATION VALUE OF THE 4<sup>TH</sup> AND FINAL CLOSURE OF THE SHARE SALE AND PURCHASE AGREEMENT (SPA) IN THE COMPANY'S ACCOUNT**

This is for information of all concerned and hon'ble shareholders of Unique Hotel & Resorts PLC that pursuant to the Schedule 1 of the SPA agreement, the company has completed the CPs of the fourth & final closing. Accordingly, Nebras Power Investment Management B.V has remitted the fourth & final Closing money of USD3,542,144.47 to the Unique Hotel & Resorts PLC bank account maintained with United Commercial Bank PLC as consideration value (face value + premium+ RJSC Stamp Duty).

Please note that, reference to the earlier PSI communicated on 15 April 2021 regarding the execution of agreement with NEBRAS POWER INVESTMENT MANAGEMENT BV on sale of 14,641 (Fourteen Thousand Six Hundred and Forty-One) number of ordinary shares (Face value of the share is Tk.10 per share and the total value of Tk.146,410) which is 11.76% of its paid-up shares of SFL Unique Nebras Meghnaghat Power PLC changed from Unique Meghnaghat Power Limited to Nebras Power Investment Management B.V in consideration of total USD 24,068,800.00 as a premium executed by four closing (1st, 2nd, 3rd and 4th closing) phase by phase upon the satisfaction of the CPs as per agreement.

Dated: 24 April 2025, Dhaka.

By order of the Board,  
Sd/-

**Md. Sharif Hasan FCS, LL.B**  
Director- Regulatory Affairs &  
Company Secretary